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Counsel for Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	)	
	)	
EASY STREET HOLDING, LLC, <i>et. al.</i>	)	Bankruptcy Case No. 09-29905
	)	Jointly Administered with Cases
Debtors	)	09-29907 and 09-29908
	)	(This Notice affects only Case No.
	)	09-29907 – Easy Street Partners, LLC)
Address: 201 Heber Avenue	)	
Park City, UT 84060	)	
	)	Chapter 11
Tax ID Numbers:	)	
35-2183713 (Easy Street Holding, LLC),	)	
20-4502979 (Easy Street Partners, LLC), and	)	Honorable R. Kimball Mosier
84-1685764 (Easy Street Mezzanine, LLC)	)	
	)	

**SECOND AMENDED NOTICE OF HEARING ON  
CONFIRMATION OF PLAN AND RELATED DEADLINES**

PLEASE TAKE NOTICE THAT, pursuant to the [Amended] Order of the United States Bankruptcy Court entered April 16, 2010, (the “April 16 Order Continuing Deadlines and Hearing Date”), certain hearing dates and deadlines set forth in the Amended Notice of Hearing on Confirmation of Plan and Related Deadlines dated March 16, 2010 previously served on you have been continued and/or modified. PLEASE READ THIS **SECOND AMENDED** NOTICE CAREFULLY.

1. The old deadline for filing and serving objections to confirmation of the Amended Plan of Reorganization of Easy Street Partners, LLC dated February 18, 2010 (the "Plan"), which was Monday, April 19, 2010 at 4:30 p.m. MDT, has been modified. The new deadline for filing objections to confirmation of the Plan with the Court is now **Tuesday, May 18, 2010, at 4:30 p.m. MDT**. At the same time, you must also serve a copy of any objection you file so that it is actually received by the following parties by the stated deadline (the "Notice Parties"):

(1) counsel to the Debtors, Crowell & Moring LLP, 590 Madison Avenue, 20<sup>th</sup> Floor, New York, NY 10022, Attn: Michael V. Blumenthal, Esq.; (2) co-counsel to the Debtors, Durham Jones & Pinegar, P.C., 111 East Broadway, Suite 900, P.O. Box 4050, Salt Lake City, UT 84111-4050, Attn: Kenneth L. Cannon II, Esq.; (3) counsel to the Official Committee of Unsecured Creditors, Jones Waldo Holbrook & McDonough, PC, 170 South Main Street, Suite 1500, Salt Lake City, UT 84101, Attn: Lon A. Jenkins, Esq.; and (4) the Office of the United States Trustee, 405 South Main Street, Suite 300, Ken Garff Building, Salt Lake City, UT 84111, Attn: John T. Morgan, Esq.; and (5) counsel for WestLB, AG, Sidley Austin LLP, 555 West Fifth Street, Los Angeles, CA 90013, Attn: Richard W. Havel, Esq.

2. If you are eligible to vote on the Plan, you have received a ballot for voting on the Plan with the "Solicitation Package" mailed to you on February 26, 2010. The old deadline for submitting ballots accepting or rejecting the Plan, which was Monday, April 19, 2010 at 4:30 p.m. MDT, has been modified and is now **Tuesday, May 18, 2010, at 4:30 p.m. MDT**. To be counted, properly executed and completed ballots must be returned so as to be actually received by the new deadline to: Michael V. Blumenthal, Esq., Crowell & Moring, LLP 590 Madison Avenue, New York, New York 10022. For more information on completing and submitting the Ballot, please carefully read the instructions accompanying the Ballot, replacing the dated March 22, 2010 deadline with April 19, 2010. CROWELL & MORING LLP CANNOT GIVE YOU LEGAL ADVICE. IF YOU DO NOT UNDERSTAND THIS NOTICE, YOU SHOULD CONSULT A LAWYER. If you have already submitted your ballot, you do not need to submit a second ballot unless you choose to do so.

3. IF YOU HOLD OR HAVE ASSERTED CLAIMS AGAINST THE DEBTOR THAT ARE IN A CLASS THAT IS NOT IMPAIRED UNDER THE PLAN, YOU ARE NOT ELIGIBLE TO VOTE ON THE PLAN. PURSUANT TO SECTION 1126(f) OF THE UNITED STATES BANKRUPTCY CODE, YOU ARE (i) DEEMED TO HAVE VOTED TO ACCEPT THE PLAN AND (ii) NOT ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN AS A HOLDER OF SUCH CLAIM. ACCORDINGLY, THIS NOTICE AND THE CONFIRMATION HEARING NOTICE ARE PROVIDED FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S), YOU SHOULD CONTACT THE DEBTOR'S COUNSEL AT THE FOLLOWING ADDRESS: STEVEN B. EICHEL, ESQ., CROWELL & MORING LLP, 590 MADISON AVENUE, 20<sup>th</sup> FLOOR, NEW YORK, NY 10022, TEL. NO. (212) 223-4000. CROWELL & MORING LLP CANNOT GIVE YOU LEGAL ADVICE. IF YOU DO NOT UNDERSTAND THIS NOTICE, YOU SHOULD CONSULT A LAWYER.

4. Copies of the Plan and Disclosure Statement may be obtained upon request by contacting the Debtor's counsel at (212) 223-4000, or by written request directed to: Crowell &

Moring LLP, 590 Madison Avenue, 20<sup>th</sup> Floor, New York, NY 10022, Attn: Michael V. Blumenthal, Esq.

5. The old deadline for the Debtor to file a Plan Supplement, which was Monday, April 12, 2010, has been modified. The new deadline for the Debtor to file a Plan Supplement is **Monday, May 10, 2010**. The Order (A) Approving Amended Disclosure Statement With Respect To Amended Plan Of Reorganization Of Easy Street Partners, LLC, Dated February 18, 2010 (B) Establishing A Record Date, (C) Approving Solicitation Procedures, (D) Approving Forms Of Ballots And Voting Procedures, and (E) Approving Notice of and Scheduling Confirmation Hearing (the "Disclosure Statement Order"), a copy of which was served on you as part of the Solicitation Package, provides that the Debtor shall serve copies of the Plan Supplement on certain parties. You may also receive a copy of the Plan Supplement when it is filed by submitting no later than May 6, 2010, a request to counsel for the Debtor, Steven B. Eichel, Crowell & Moring LLP, 590 Madison Avenue, 20th Floor, New York, NY 10022, telephone: (212) 223-4000, facsimile: (212) 223-4134, email: seichel@crowell.com, or Kenneth L. Cannon II, Durham, Jones & Pinegar, 111 East Broadway, Suite 900, P.O. Box 4050, Salt Lake City, UT 84111-4050, telephone: (801) 415-3000, facsimile: (801) 415-3500, email: kcannon@djplaw.com. If you have already submitted a request to receive a copy of the Plan Supplement when filed, you do not need to submit another request. You may also receive a copy of the Plan Supplement after May 10, 2010, by requesting a copy from Debtor's counsel.

6. The hearing to consider confirmation of the Plan, currently scheduled for Tuesday, April 27, 2010, at 1:30 p.m. MDT has been continued. THE HEARING TO CONSIDER CONFIRMATION OF THE PLAN WILL NOW BE HELD on **Wednesday, May 26, 2010 at 1:30 p.m. MDT** (the "Confirmation Hearing"), before the Honorable R. Kimball Mosier, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. The Confirmation Hearing may be continued at any time; however, if continued other than at the scheduled Confirmation Hearing, the Debtor shall send a notice of the continued date by first class U.S. mail.

7. **Please take further notice that the Plan contains an injunction against taking certain actions. Please consult the Disclosure Statement for a complete explanation of the injunctions set forth in the Plan.**

8. In addition to the matters described in this notice, the Court has established various procedures and deadlines in connection with voting and confirmation of the Plan, which are set forth in the Disclosure Statement Order, a copy of which was served on you as part of the Solicitation Package. Those procedures and deadlines remain fully in effect, except as modified by the Court's April 16 Order Continuing Deadlines and Hearing Date or another earlier Order.

Dated this 16<sup>th</sup> day of April, 2010.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II

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**CERTIFICATE OF SERVICE**

I hereby certify that the foregoing Second Amended Notice of Hearing on Confirmation of Plan and Related Deadlines was served this 16<sup>th</sup> day of April, 2010 via first-class mail, postage prepaid on the parties listed on the attached pages.

/s/ Kristin Hughes

A.W. Marshall Company  
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ACME Thread Ware  
6436 N Business Park Loop Rd.  
Park City, UT 84098-6233

ADT Security Services Inc  
P O Box 371956  
Pittsburgh, PA 15250-7956

AT&T Mobility  
P O Box 6463  
Carol Stream, IL 60197-6463

ATIV Corporation  
722 Nardo Rd  
Encinitas, CA 92024

AXIS Group  
84 Route 347  
Port Jefferson Station, NY 11767

Aetna  
PO Box 894938  
Los Angeles, CA 90189-4938

W Brian Ahern  
c/o Robert Dale & Bradley Tilt  
Fabian & Clendenin  
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Air Filter Sales & Service Inc  
255 West 2950 South  
Salt Lake City, UT 84115-3443

Albert Ulster Imports, Inc.  
PO Box 770  
Gaithersburg, MD 20884-0770

Albert and Roxann Albiana  
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17575 Fitzpatrick Lane  
Occidental, CA 95465-9355

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Snow Christensen & Martineau  
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Salt Lake City, UT 84145-5000

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c/o Robert Dale & Bradley Tilt  
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Sandy, UT 84070-1433

Allen Distribution Services  
3247 South 3690 West  
West Valley City, UT 84120-2150

Alliance Abroad Group LP  
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Austin, TX 78746-7615

Allied Waste Services  
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Phoenix, AZ 85062-8829

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Fort Lauderdale, FL 33306-1451

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Salt Lake City, UT 84125-0717

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PO Box 53852  
Phoenix, AZ 85072-3852

American Express Travel  
2421 West Peoria Avenue  
Phoenix, AZ 85029-4939

American Express Travel Relate  
2840 South 123rd Court  
Omaha, NE 68144

American Ski & Board Association  
686 NW York  
Bend, OR 97701

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16458 Collections Center Drive  
Chicago, IL 60693-0001

American Liberty Insurance  
3601 N University Ave Suite 100  
Provo, UT 84604-6600

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Fuelman  
PO Box 105080  
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613 State Route 3, Suite 100  
Plattsburgh, NY 12901

Curtis & Patricia Gardner  
c/o Robert Dale & Bradley Tilt  
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Gateway Center, LLC  
c/o Commerce  
32 West 200 South, Suite 501  
Salt Lake City, UT 84101

Gateway Center, LLC  
c/o Vectra Management Group  
424 West 33rd Street, Suite 540  
New York, NY 10001-2641

Gemstone Hotels & Resorts, LLC  
Attn: Jeff McIntyre, Principal  
1912 Sidewinder Drive, # 104  
Park City, UT 84060

General Chemical  
PO Box 533195  
Charlotte, NC 28290-3195

Gentry Finance  
386 South State Street  
Orem, UT 84058-5424

Get Fresh  
1548 18th Street  
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Heber City, UT 84032-2247

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81 South 700 East  
American Fork, UT 84003-2158

Gunthers Comfort Air  
c/o Jeffrey L. Shields  
Callister Nebeker & McCullough  
10 East South Temple, Suite 900  
Salt Lake City, UT 84133-1101

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P O Box 509058  
San Diego, CA 92150-9058

HY-KO Supply Co.  
1980 West Industrial Cir  
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Pacific Seafood - Utah  
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